

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Case No. 15-30125

The Archdiocese of Saint Paul and
Minneapolis,

Chapter 11

Debtor.

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

PLEASE TAKE NOTICE that, pursuant to Bankruptcy Rules 2002(g) and (i) and 9010(b) and Local Rule 2002-1, Edwin H. Caldie of the law firm of Stinson Leonard Street LLP hereby appears in the above-captioned bankruptcy as proposed counsel for The Official Committee of Unsecured Creditors, and requests that copies of all notices and pleadings given or filed in this case be given and served upon the undersigned at the contact information below.

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Neither this Notice of Appearance nor any subsequent appearance, pleading, claim or suit is intended to waive (i) any right to have final orders in non-core matters entered only after de novo review by a district court judge; (ii) any right to trial by jury in any proceeding so triable herein, or in any case, controversy or proceeding related hereto; (iii) any right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, set-offs or recoupments, in law or

in equity, all of which rights, claims, actions, defenses, set-offs and recoupments are expressly reserved.

Dated: February 24, 2015

/e/ Edwin H. Caldie

Edwin H. Caldie (#0388930)

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**PROPOSED COUNSEL FOR THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**